



Charles Howe

**Howe-Bergengren**  
**Education Fund**  
**Application**



Roy Bergengren

This Fund was established in 1959 to honor Roy F. Bergengren for his work establishing numerous credit unions in Vermont. It was later renamed to include and honor Charles E. Howe, who served on the Vermont Credit Union League Board of Directors for 6 years and also as Managing Director / President for 13 years.

Administered by the AVCU Education Committee, the Fund's purpose is to provide a means for staff and volunteers of AVCU member credit unions to participate in or attend in-state, regional and / or national conferences and training. Requests will also be accepted for Correspondent Study Programs and Management Schools offered by the Credit Union National Association, our Annual Meeting & Convention, and AVCU sponsored teleconferences offered through our QuickBites program.

**Application Policies**

- All applications must be received at the AVCU office **at least 15 days prior** to the registration deadline to allow time for the committee to review the request and render a decision.
- Transportation costs to schools and conferences outside of Vermont may be granted based on the availability of funds.

Please print or type all required information below. Submit completed and signed form by fax to 802-864-4391 or mail to *AVCU Education Committee, 1000 Shelburne Road, Suite 1, South Burlington, VT 05403-6960*. A digital scan of a completed and signed original form may be submitted via email to [jcote@vcu.org](mailto:jcote@vcu.org).

Applicant name: \_\_\_\_\_ CU: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

For what event are you requesting fund assistance: \_\_\_\_\_

Total cost (excluding travel, rooms & meals) of your participation in this event: \$ \_\_\_\_\_ Amount requested: \$ \_\_\_\_\_

If this is a non-AVCU event, please provide a web address from which the Committee may obtain more information:

\_\_\_\_\_

List other events you have attended or participated in during the past 12 months for which you have received funds:

\_\_\_\_\_ Amount received: \$ \_\_\_\_\_

Applicant's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**THIS SECTION TO BE COMPLETED BY APPLICANT'S SUPERVISOR** (Department Manager, CEO, Board Chair, etc.)

*I recommend the Education Committee approve this funding request.*

Name: \_\_\_\_\_ Title: \_\_\_\_\_ Signature: \_\_\_\_\_

**DO NOT WRITE IN THIS SPACE— AVCU EDUCATION COMMITTEE USE ONLY**

Date reviewed: \_\_\_\_\_ By: \_\_\_\_\_

Denied / Reason: \_\_\_\_\_

Approved / Amount: \$ \_\_\_\_\_ Date Disbursed: \_\_\_\_\_